

**Annexure - I****Holding of specified securities**

- 1 Name of Listed Entity: APEX CAPITAL MARKETS LIMITED
- 2 Scrip Code/Name of Scrip/Class of Security : **[BSE: 10011122 ]**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment

30-Jun-22

NA

- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

|   | Particulars                                                                            | Yes* | No* |
|---|----------------------------------------------------------------------------------------|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | NO  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | NO  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | NO  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | NO  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | NO  |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

**APEX CAPITAL MARKETS LIMITED**

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |                |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|-----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|-------------|----------------|-------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|              |                                |                            |                                              |                                              |                                                   |                                               |                                                                                                     | No of Voting Rights                                           |             |                | Total as a % of (A+B+C) |                                                                                      |                                                                                                                                                         | No. (a)                          | As a % of total Shares held (b) | No. (a)                                                 | As a % of total Shares held (b) |                                                           |
|              |                                |                            |                                              |                                              |                                                   |                                               |                                                                                                     | Class eg: X                                                   | Class eg: Y | Total          |                         |                                                                                      |                                                                                                                                                         |                                  |                                 |                                                         |                                 |                                                           |
| (I)          | (II)                           | (III)                      | (IV)                                         | (V)                                          | (VI)                                              | (VII) = (IV)+(V)+ (VI)                        | (VIII)                                                                                              | (IX)                                                          |             |                |                         | (X)                                                                                  | (XI)= (VII)+(X)                                                                                                                                         | (XII)                            |                                 | (XIII)                                                  |                                 | (XIV)                                                     |
| (A)          | Promoter & Promoter Group      | 10                         | 1749700                                      | 0                                            | 0                                                 | 1749700                                       | 58.32                                                                                               | 1749700                                                       | 0           | 1749700        | 58.32                   | 0                                                                                    | 58.32                                                                                                                                                   | 0                                | 0                               | 0                                                       | 0                               | 1749700                                                   |
| (B)          | Public                         | 921                        | 1250400                                      | 0                                            | 0                                                 | 1250400                                       | 41.68                                                                                               | 1250400                                                       | 0           | 1250400        | 41.68                   | 0                                                                                    | 41.68                                                                                                                                                   | 0                                | 0                               | NA                                                      |                                 | 54900                                                     |
| (C)          | Non Promoter- Non Public       | 0                          | 0                                            | 0                                            | 0                                                 | 0                                             | 0                                                                                                   | 0                                                             | 0           | 0              | 0                       | 0                                                                                    | 0.00                                                                                                                                                    | 0                                | 0                               | NA                                                      |                                 | 0                                                         |
| (C1)         | Shares underlying DRs          | 0                          | 0                                            | 0                                            | 0                                                 | 0                                             | NA                                                                                                  | 0                                                             | 0           | 0              | 0                       | 0                                                                                    | 0.00                                                                                                                                                    | 0                                | 0                               | NA                                                      |                                 | 0                                                         |
| (C2)         | Shares held by Employee Trusts | 0                          | 0                                            | 0                                            | 0                                                 | 0                                             | 0                                                                                                   | 0                                                             | 0           | 0              | 0                       | 0                                                                                    | 0.00                                                                                                                                                    | 0                                | 0                               | NA                                                      |                                 | 0                                                         |
|              | <b>Total</b>                   | <b>931</b>                 | <b>3000100</b>                               | <b>0</b>                                     | <b>0</b>                                          | <b>3000100</b>                                | <b>100.00</b>                                                                                       | <b>3000100</b>                                                | <b>0</b>    | <b>3000100</b> | <b>100.00</b>           | <b>0</b>                                                                             | <b>100.00</b>                                                                                                                                           | <b>0</b>                         | <b>0</b>                        |                                                         | <b>0</b>                        | <b>1804600</b>                                            |

**APEX CAPITAL MARKETS LIMITED**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Category | Category of shareholder                                     | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |         |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |
|----------|-------------------------------------------------------------|------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|-----------------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------|---------|-------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|---------------------------------|-----------------------------------------------------|
|          |                                                             |      |                      |                                         |                                          |                                              |                        |                                                                                                     | No of Voting Rights                                      |             |         | Total as a % of (A+B+C) |                                                                                  |                                                                                                                                                       | No. (a)                    | As a % of total Shares held (b) | No. (a)                                          | As a % of total Shares held (b) |                                                     |
|          |                                                             |      |                      |                                         |                                          |                                              |                        |                                                                                                     | Class eg: X                                              | Class eg: Y | Total   |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
|          | (I)                                                         | (II) | (III)                | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+(VI)  | (VIII)                                                                                              | (IX)                                                     |             |         |                         | (X)                                                                              | (XI)= (VII)+(X)                                                                                                                                       | (XII)                      |                                 | (XIII)                                           |                                 | (XIV)                                               |
| 1)       | Indian                                                      |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
| (a)      | Individuals/Hindu undivided Family                          |      | 7                    | 706900                                  |                                          |                                              | 706900                 | 23.56                                                                                               | 706900                                                   |             | 706900  | 23.56                   |                                                                                  | 23.56                                                                                                                                                 |                            |                                 |                                                  | 706900                          |                                                     |
| 1        | KAMAL KISHORE LALWANI (HUF)                                 | 0    |                      | 228100                                  |                                          |                                              | 228100                 | 7.60                                                                                                | 228100                                                   |             | 228100  | 7.60                    |                                                                                  | 7.60                                                                                                                                                  |                            |                                 |                                                  | 228100                          |                                                     |
| 2        | KAMAL KISHORE LALWANI                                       | 0    |                      | 63000                                   |                                          |                                              | 63000                  | 2.10                                                                                                | 63000                                                    |             | 63000   | 2.10                    |                                                                                  | 2.10                                                                                                                                                  |                            |                                 |                                                  | 63000                           |                                                     |
| 3        | SNEH LATA LALWANI                                           | 0    |                      | 196400                                  |                                          |                                              | 196400                 | 6.55                                                                                                | 196400                                                   |             | 196400  | 6.55                    |                                                                                  | 6.55                                                                                                                                                  |                            |                                 |                                                  | 196400                          |                                                     |
| 4        | SUNDEEP LALWANI                                             | 0    |                      | 43800                                   |                                          |                                              | 43800                  | 1.46                                                                                                | 43800                                                    |             | 43800   | 1.46                    |                                                                                  | 1.46                                                                                                                                                  |                            |                                 |                                                  | 43800                           |                                                     |
| 5        | SUNIL KUMAR LALWANI                                         | 0    |                      | 153800                                  |                                          |                                              | 153800                 | 5.13                                                                                                | 153800                                                   |             | 153800  | 5.13                    |                                                                                  | 5.13                                                                                                                                                  |                            |                                 |                                                  | 153800                          |                                                     |
| 6        | SUNITA LALWANI                                              | 0    |                      | 15000                                   |                                          |                                              | 15000                  | 0.50                                                                                                | 15000                                                    |             | 15000   | 0.50                    |                                                                                  | 0.50                                                                                                                                                  |                            |                                 |                                                  | 15000                           |                                                     |
| 7        | SANJAY KUMAR DHANCHOLIA                                     | 0    |                      | 6800                                    |                                          |                                              | 6800                   | 0.23                                                                                                | 6800                                                     |             | 6800    | 0.23                    |                                                                                  | 0.23                                                                                                                                                  |                            |                                 |                                                  | 6800                            |                                                     |
| (b)      | Central Government/ State Government(s)                     |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
|          | Name (xyz...)                                               |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
| (c)      | Financial Institutions/ Banks                               |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
|          | Name (xyz...)                                               |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
| (d)      | Body Corporates                                             |      | 3                    | 1042800                                 |                                          |                                              | 1042800                | 34.76                                                                                               | 1042800                                                  |             | 1042800 | 34.76                   |                                                                                  | 34.76                                                                                                                                                 |                            |                                 |                                                  | 1042800                         |                                                     |
| 1        | LALWANI CAPITAL MARKETS LTD                                 | 0    |                      | 502900                                  |                                          |                                              | 502900                 | 16.76                                                                                               | 502900                                                   |             | 502900  | 16.76                   |                                                                                  | 16.76                                                                                                                                                 |                            |                                 |                                                  | 502900                          |                                                     |
| 2        | LALWANI FERRO ALLOYA LTD                                    | 0    |                      | 199900                                  |                                          |                                              | 199900                 | 6.66                                                                                                | 199900                                                   |             | 199900  | 6.66                    |                                                                                  | 6.66                                                                                                                                                  |                            |                                 |                                                  | 199900                          |                                                     |
| 3        | LALWANI METALLICS PVT LTD                                   | 0    |                      | 340000                                  |                                          |                                              | 340000                 | 11.33                                                                                               | 340000                                                   |             | 340000  | 11.33                   |                                                                                  | 11.33                                                                                                                                                 |                            |                                 |                                                  | 340000                          |                                                     |
|          | Sub-Total (A)(1)                                            |      | 10                   | 1749700                                 | 0                                        | 0                                            | 1749700                | 58.32                                                                                               | 1749700                                                  | 0           | 1749700 | 58.3214                 | 0                                                                                | 58.32                                                                                                                                                 | 0                          | 0                               | 0                                                | 0                               | 1749700                                             |
| 2)       | Foreign                                                     |      |                      |                                         |                                          |                                              | 0                      |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
| (a)      | Individuals (Non-Resident Individuals/ Foreign Individuals) |      |                      |                                         |                                          |                                              | 0                      |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
|          | Name (xyz...)                                               |      |                      |                                         |                                          |                                              | 0                      |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
| (b)      | Government                                                  |      |                      |                                         |                                          |                                              | 0                      |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
|          | Name (xyz...)                                               |      |                      |                                         |                                          |                                              | 0                      |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
| (c)      | Institutions                                                |      | 0                    | 0                                       |                                          |                                              | 0                      | 0.00                                                                                                | 0                                                        |             | 0       | 0.00                    |                                                                                  | 0.00                                                                                                                                                  |                            |                                 |                                                  | 0                               |                                                     |
|          | Name (xyz...)                                               |      |                      |                                         |                                          |                                              | 0                      |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
| (d)      | Foreign Portfolio Investor                                  |      |                      |                                         |                                          |                                              | 0                      |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
|          | Name (xyz...)                                               |      |                      |                                         |                                          |                                              | 0                      |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
| (e)      | Any Other (specify)                                         |      |                      |                                         |                                          |                                              | 0                      |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

**APEX CAPITAL MARKETS LIMITED**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Category | Category of shareholder                                              | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |         |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |
|----------|----------------------------------------------------------------------|------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|-----------------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------|---------|-------------------------|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|---------------------------------|-----------------------------------------------------|
|          |                                                                      |      |                      |                                         |                                          |                                              |                        |                                                                                                     | No of Voting Rights                                      |             |         | Total as a % of (A+B+C) |                                                                                  |                                                                                                                                                         | No. (a)                    | As a % of total Shares held (b) | No. (a)                                          | As a % of total Shares held (b) |                                                     |
|          |                                                                      |      |                      |                                         |                                          |                                              |                        |                                                                                                     | Class eg: X                                              | Class eg: Y | Total   |                         |                                                                                  |                                                                                                                                                         |                            |                                 |                                                  |                                 |                                                     |
|          | (I)                                                                  | (II) | (III)                | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+(VI)  | (VIII)                                                                                              | (IX)                                                     |             |         |                         | (X)                                                                              | (XI)= (VII)+(X)                                                                                                                                         | (XII)                      |                                 | (XIII)                                           |                                 | (XIV)                                               |
|          | Name (xyz...)                                                        |      |                      |                                         |                                          |                                              | 0                      |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                         |                            |                                 |                                                  |                                 |                                                     |
|          | Sub-Total (A)(2)                                                     |      | 0                    | 0                                       | 0                                        | 0                                            | 0                      | 0.00                                                                                                | 0                                                        | 0           | 0       | 0                       | 0                                                                                | 0.00                                                                                                                                                    | 0                          | 0                               | 0                                                | 0                               | 0                                                   |
|          | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |      | 10                   | 1749700                                 | 0                                        | 0                                            | 1749700                | 58.32                                                                                               | 1749700                                                  | 0           | 1749700 | 58.3214                 | 0                                                                                | 58.32                                                                                                                                                   | 0                          | 0                               | 0                                                | 0                               | 1749700                                             |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term “Encumbrance” has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**APEX CAPITAL MARKETS LIMITED**

**Table III - Statement showing shareholding pattern of the Public shareholder**

| Category | Category of shareholder                                                             | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |        |                         | No. of Shares Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|----------|-------------------------------------------------------------------------------------|------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|-----------------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------|--------|-------------------------|-----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|          |                                                                                     |      |                      |                                         |                                          |                                              |                        |                                                                                                     | No of Voting Rights                                      |             |        | Total as a % of (A+B+C) |                                                                       |                                                                                                                                                        | No. (a)                          | As a % of total Shares held (b) | No. (a)                                                 | As a % of total Shares held (b) |                                                           |
|          |                                                                                     |      |                      |                                         |                                          |                                              |                        |                                                                                                     | Class eg: X                                              | Class eg: Y | Total  |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         |                                 |                                                           |
|          | (I)                                                                                 | (II) | (III)                | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+ (VI) | (VIII)                                                                                              | (IX)                                                     |             |        |                         | (X)                                                                   | (XI)= (VII)+(X)                                                                                                                                        | (XII)                            |                                 | (XIII)                                                  |                                 | (XIV)                                                     |
| 1)       | Institutions                                                                        |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
| (a)      | Mutual Funds/                                                                       |      | 0                    | 0                                       |                                          |                                              | 0                      | 0.00                                                                                                | 0                                                        |             | 0      | 0.00                    |                                                                       | 0.00                                                                                                                                                   |                                  |                                 |                                                         | NA                              | 0                                                         |
| (b)      | Venture Capital Funds                                                               |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
|          | Name (xyz...)                                                                       |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
| (c)      | Alternate Investment Funds                                                          |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
|          | Name (xyz...)                                                                       |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
| (d)      | Foreign Venture Capital Investors                                                   |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
|          | Name (xyz...)                                                                       |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
| (E)      | Foreign Portfolio Investors                                                         |      | 0                    | 0                                       |                                          |                                              | 0                      | 0.00                                                                                                | 0                                                        |             | 0      | 0.00                    |                                                                       | 0.00                                                                                                                                                   |                                  |                                 |                                                         | NA                              | 0                                                         |
| (F)      | Financial Institutions/ Banks                                                       |      | 0                    | 0                                       |                                          |                                              | 0                      | 0.00                                                                                                | 0                                                        |             | 0      | 0.00                    |                                                                       | 0.00                                                                                                                                                   |                                  |                                 |                                                         | NA                              | 0                                                         |
|          | Name (xyz...)                                                                       |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
| (g)      | Insurance Companies                                                                 |      | 0                    | 0                                       |                                          |                                              | 0                      | 0.00                                                                                                | 0                                                        |             | 0      | 0.00                    |                                                                       | 0.00                                                                                                                                                   |                                  |                                 |                                                         | NA                              | 0                                                         |
| (h)      | Provident Funds/ Pension Funds                                                      |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
|          | Name (xyz...)                                                                       |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
| (i)      | Any Other (specify)                                                                 |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
|          | Name (xyz...)                                                                       |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
|          | Sub-Total (B)(1)                                                                    |      | 0                    | 0                                       | 0                                        | 0                                            | 0                      | 0.00                                                                                                | 0                                                        | 0           | 0      | 0.00                    | 0                                                                     | 0.00                                                                                                                                                   | 0                                | 0                               |                                                         | NA                              | 0                                                         |
| 2)       | Central Government/ State Government(s)/ President of India                         |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
|          | Name (xyz...)                                                                       |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
|          | Sub-Total (B)(2)                                                                    |      | 0                    | 0                                       | 0                                        | 0                                            | 0                      | 0                                                                                                   | 0                                                        | 0           | 0      | 0                       | 0                                                                     | 0                                                                                                                                                      | 0                                | 0                               |                                                         | NA                              | 0                                                         |
| 3)       | Non-institutions                                                                    |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
| (a)      | Individuals -                                                                       |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
|          | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |      | 903                  | 173700                                  |                                          |                                              | 173700                 | 5.79                                                                                                | 173700                                                   |             | 173700 | 5.79                    |                                                                       | 5.79                                                                                                                                                   |                                  |                                 |                                                         | NA                              | -115800                                                   |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |      | 7                    | 342500                                  |                                          |                                              | 342500                 | 11.42                                                                                               | 342500                                                   |             | 342500 | 11.42                   |                                                                       | 11.42                                                                                                                                                  |                                  |                                 |                                                         | NA                              | 153800                                                    |
|          | Name (xyz...)                                                                       |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
| 1        | HEMANT JOSHI                                                                        |      |                      | 41800                                   |                                          |                                              | 41800                  | 1.39                                                                                                | 41800                                                    |             | 41800  | 1.39                    |                                                                       | 1.39                                                                                                                                                   |                                  |                                 |                                                         |                                 |                                                           |
| 2        | MANOJ BENGANI                                                                       |      |                      | 32900                                   |                                          |                                              | 32900                  | 1.10                                                                                                | 32900                                                    |             | 32900  | 1.10                    |                                                                       | 1.10                                                                                                                                                   |                                  |                                 |                                                         |                                 |                                                           |
| (b)      | NBFCs registered with RBI                                                           |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
|          | Name (xyz...)                                                                       |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
| (c)      | Employee Trusts                                                                     |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |
|          | Name (xyz...)                                                                       |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |        |                         |                                                                       |                                                                                                                                                        |                                  |                                 |                                                         | NA                              |                                                           |

**APEX CAPITAL MARKETS LIMITED**

**Table III - Statement showing shareholding pattern of the Public shareholder**

| Category                                                                                           | Category of shareholder                                | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |         |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|----------------------------------------------------------------------------------------------------|--------------------------------------------------------|------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|-----------------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------|---------|-------------------------|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|                                                                                                    |                                                        |      |                      |                                         |                                          |                                              |                        |                                                                                                     | No of Voting Rights                                      |             |         | Total as a % of (A+B+C) |                                                                                  |                                                                                                                                                         | No. (a)                          | As a % of total Shares held (b) | No. (a)                                                 | As a % of total Shares held (b) |                                                           |
|                                                                                                    |                                                        |      |                      |                                         |                                          |                                              |                        |                                                                                                     | Class eg: X                                              | Class eg: Y | Total   |                         |                                                                                  |                                                                                                                                                         |                                  |                                 |                                                         |                                 |                                                           |
|                                                                                                    | (I)                                                    | (II) | (III)                | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+ (VI) | (VIII)                                                                                              | (IX)                                                     |             |         |                         | (X)                                                                              | (XI)= (VII)+(X)                                                                                                                                         | (XII)                            |                                 | (XIII)                                                  |                                 | (XIV)                                                     |
| (d)                                                                                                | Overseas Depositories (holding DRs) (balancing figure) |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                         |                                  |                                 |                                                         | NA                              |                                                           |
|                                                                                                    | Name (xyz...)                                          |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                         |                                  |                                 |                                                         | NA                              |                                                           |
| (e)                                                                                                | Body Corporates (India) & Trusts                       |      | 11                   | 734200                                  |                                          |                                              | 734200                 | 24.47                                                                                               | 734200                                                   |             | 734200  | 24.47                   |                                                                                  | 24.47                                                                                                                                                   |                                  |                                 |                                                         | NA                              | 16900                                                     |
| 1                                                                                                  | SPA TRADE & INVESTMENT PVT LTD                         |      |                      | 375000                                  |                                          |                                              | 375000                 | 12.50                                                                                               | 375000                                                   |             | 375000  | 12.50                   |                                                                                  | 12.50                                                                                                                                                   |                                  |                                 |                                                         |                                 |                                                           |
| 2                                                                                                  | YAC TRADING & INVESTMENTS PVT LTD                      |      |                      | 150000                                  |                                          |                                              | 150000                 | 5.00                                                                                                | 150000                                                   |             | 150000  | 5.00                    |                                                                                  | 5.00                                                                                                                                                    |                                  |                                 |                                                         |                                 |                                                           |
| 3                                                                                                  | AMBER CAPITAL MARKETS LTD                              |      |                      | 70000                                   |                                          |                                              | 70000                  | 2.33                                                                                                | 70000                                                    |             | 70000   | 2.33                    |                                                                                  | 2.33                                                                                                                                                    |                                  |                                 |                                                         |                                 |                                                           |
| 4                                                                                                  | POONAM MERCANTILE (P) LTD                              |      |                      | 50000                                   |                                          |                                              | 50000                  | 1.67                                                                                                | 50000                                                    |             | 50000   | 1.67                    |                                                                                  | 1.67                                                                                                                                                    |                                  |                                 |                                                         |                                 |                                                           |
| 5                                                                                                  | MURABROWN TRADING (P) LTD                              |      |                      | 45000                                   |                                          |                                              | 45000                  | 1.50                                                                                                | 45000                                                    |             | 45000   | 1.50                    |                                                                                  | 1.50                                                                                                                                                    |                                  |                                 |                                                         |                                 |                                                           |
|                                                                                                    | Name (xyz...)                                          |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                         |                                  |                                 |                                                         | NA                              |                                                           |
| (f)                                                                                                | Directors                                              |      | 0                    | 0                                       |                                          |                                              | 0                      | 0.00                                                                                                | 0                                                        |             | 0       | 0.00                    |                                                                                  | 0.00                                                                                                                                                    |                                  |                                 |                                                         | NA                              | 0                                                         |
|                                                                                                    | Name (xyz...)                                          |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                         |                                  |                                 |                                                         | NA                              |                                                           |
|                                                                                                    | Sub-Total (B)(3)                                       |      | 921                  | 1250400                                 | 0                                        | 0                                            | 1250400                | 41.68                                                                                               | 1250400                                                  | 0           | 1250400 | 41.68                   | 0                                                                                | 41.68                                                                                                                                                   | 0                                | 0                               |                                                         | NA                              | 54900                                                     |
|                                                                                                    | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)    |      | 921                  | 1250400                                 | 0                                        | 0                                            | 1250400                | 41.68                                                                                               | 1250400                                                  | 0           | 1250400 | 41.68                   | 0                                                                                | 41.68                                                                                                                                                   | 0                                | 0                               |                                                         | NA                              | 54900                                                     |
| Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): |                                                        |      |                      |                                         |                                          |                                              |                        |                                                                                                     |                                                          |             |         |                         |                                                                                  |                                                                                                                                                         |                                  |                                 |                                                         |                                 |                                                           |

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

**APEX CAPITAL MARKETS LIMITED**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

| Category<br>y | Category of shareholder                                                        | PAN (II) | Nos. of shareholder<br>s (III) | No. of fully<br>paid up<br>equity<br>shares held<br>(IV) | No. of Partly<br>paid-up<br>equity<br>shares held<br>(V) | No. of shares<br>underlying<br>Depositor<br>y Receipts<br>(VI) | Total nos.<br>shares held<br>(VII) =<br>(IV)+(V)+ (VI) | Shareholding<br>as a % of<br>total no. of<br>shares<br>(calculated<br>as per SCRR,<br>1957) (VIII)<br>As a % of<br>(A+B+C2) | Number of Voting Rights held in<br>each class of securities (IX) |                |       |                               | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(including<br>Warrants) (X) | Shareholding ,<br>as a %<br>assuming full<br>conversion of<br>convertible<br>securities ( as a<br>percentage of<br>diluted share<br>capital) (XI)=<br>(VII)+(X) As a %<br>of (A+B+C2) | Number of<br>Locked in<br>shares (XII) |                                          | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |                                          | Number of<br>equity<br>shares held<br>in<br>demateriali<br>zed form<br>(XIV) |
|---------------|--------------------------------------------------------------------------------|----------|--------------------------------|----------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|----------------|-------|-------------------------------|--------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|------------------------------------------|------------------------------------------------------------------------|------------------------------------------|------------------------------------------------------------------------------|
|               |                                                                                |          |                                |                                                          |                                                          |                                                                |                                                        |                                                                                                                             | No of Voting Rights                                              |                |       | Total as<br>a % of<br>(A+B+C) |                                                                                                        |                                                                                                                                                                                       | No.<br>(a)                             | As a % of<br>total<br>Shares<br>held (b) | No.<br>(a)                                                             | As a %<br>of total<br>Shares<br>held (b) |                                                                              |
|               |                                                                                |          |                                |                                                          |                                                          |                                                                |                                                        |                                                                                                                             | Class<br>eg: X                                                   | Class<br>eg: Y | Total |                               |                                                                                                        |                                                                                                                                                                                       |                                        |                                          |                                                                        |                                          |                                                                              |
|               | (I)                                                                            | (II)     | (III)                          | (IV)                                                     | (V)                                                      | (VI)                                                           | (VII) = (IV)+(V)+<br>(VI)                              | (VIII)                                                                                                                      | (IX)                                                             |                |       |                               | (X)                                                                                                    | (XI)= (VII)+(X)                                                                                                                                                                       | (XII)                                  |                                          | (XIII)                                                                 |                                          | (XIV)                                                                        |
| 1)            | Custodian/DR Holder                                                            |          |                                |                                                          |                                                          |                                                                |                                                        |                                                                                                                             |                                                                  |                |       |                               |                                                                                                        |                                                                                                                                                                                       |                                        |                                          | NA                                                                     |                                          |                                                                              |
|               | Name of DR Holder (if<br>(a) available)                                        |          |                                |                                                          |                                                          |                                                                |                                                        |                                                                                                                             |                                                                  |                |       |                               |                                                                                                        |                                                                                                                                                                                       |                                        |                                          | NA                                                                     |                                          |                                                                              |
|               | (i) abc, ,...                                                                  |          |                                |                                                          |                                                          |                                                                |                                                        |                                                                                                                             |                                                                  |                |       |                               |                                                                                                        |                                                                                                                                                                                       |                                        |                                          | NA                                                                     |                                          |                                                                              |
|               | (ii) efg...                                                                    |          |                                |                                                          |                                                          |                                                                |                                                        |                                                                                                                             |                                                                  |                |       |                               |                                                                                                        |                                                                                                                                                                                       |                                        |                                          | NA                                                                     |                                          |                                                                              |
|               | Sub-Total (C)(1)                                                               |          | 0                              | 0                                                        | 0                                                        | 0                                                              | 0                                                      | 0                                                                                                                           | 0                                                                | 0              | 0     | 0                             | 0                                                                                                      | 0                                                                                                                                                                                     | 0                                      | 0                                        | 0                                                                      | NA                                       | 0                                                                            |
| 2)            | Employee Benefit Trust (under<br>SEBI (Share based Employee<br>Benefit) Regula |          |                                |                                                          |                                                          |                                                                |                                                        |                                                                                                                             |                                                                  |                |       |                               |                                                                                                        |                                                                                                                                                                                       |                                        |                                          | NA                                                                     |                                          |                                                                              |
|               | (a) Name (....)                                                                |          |                                |                                                          |                                                          |                                                                |                                                        |                                                                                                                             |                                                                  |                |       |                               |                                                                                                        |                                                                                                                                                                                       |                                        |                                          | NA                                                                     |                                          |                                                                              |
|               | Sub-Total (C)(2)                                                               |          | 0                              | 0                                                        | 0                                                        | 0                                                              | 0                                                      | 0                                                                                                                           | 0                                                                | 0              | 0     | 0                             | 0                                                                                                      | 0                                                                                                                                                                                     | 0                                      | 0                                        | 0                                                                      | NA                                       | 0                                                                            |
|               | Total Non-Promoter- Non Public<br>Shareholding (C)= (C)(1)+(C)(2)              |          | 0                              | 0                                                        | 0                                                        | 0                                                              | 0                                                      | 0                                                                                                                           | 0                                                                | 0              | 0     | 0                             | 0                                                                                                      | 0                                                                                                                                                                                     | 0                                      | 0                                        | 0                                                                      | NA                                       | 0                                                                            |

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,