

# Annexure - I

## Holding of specified securities

- 1 Name of Listed Entity: APEX CAPITAL MARKETS LIMITED
- 2 Scrip Code/Name of Scrip/Class of Security : [BSE: 10011122 ]
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment

31-Dec-19

NA

- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4 Whether the Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



**APEX CAPITAL MARKETS LIMITED**

**Table I - Summary Statement holding of specified securities**

Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
							No of Voting Rights					As a % of total Shares held (b)		As a % of total Shares held (b)			
							Class eg: X	Class eg: Y	Total	Total as a % of (A+B+C)		(a)	(a)	(a)	(a)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI) = (VII)+(X)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	12	2244700	0	0	2244700	74.82	2244700	0	2244700	74.82	0	0	0	0	1749700	
(B)	Public	922	755400	0	0	755400	25.18	755400	0	755400	25.18	0	0	0	NA	54900	
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	0	NA	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	NA	0	
	Total	934	3000100	0	0	3000100	100.00	3000100	0	3000100	100.00	0	0	0	0	1804600	



**APEX CAPITAL MARKETS LIMITED**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category	Category of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held (b)	No.	As a % of total Shares held (b)		
									Class eg: X	Class eg: Y	Total									
1)	Indian								(IX)				(X)	(XI) = (VII)+(X)	(XII)	(XIII)	(XIV)			
	Individuals/Hindu undivided Family		9	1201900																706900
	KAMAL KISHORE 1 LALWANI (HUF)	AACHK1714P		231500																228100
	KAMAL KISHORE 2 LALWANI	A88P19761H		149600																630000
	SNEH LATA LALWANI 6	AAZPL4013D		196400																196400
	SANDEEP LALWANI 4	ABLP15671Q		149600																43800
	SUNIL KUMAR 5 LALWANI	AAWPL2780N		153800																153800
	YASH LALWANI 6	AEWPL5311F		149600																
	PRRITISH LALWANI 7	AFHP13965K		149600																
	SUNITA LALWANI 8	AAVPL9125D		15000																
	SANJAY KUMAR 9 DHACHOLLA	ACPPD3135J		6800																
	Central Government/ State Government(s)																			
	Name (xyz...)																			
	Financial Institutions/ Banks																			
	Name (xyz...)																			
	(d) Body Corporates		3	1042800																1042800
	LALWANI CAPITAL 1 MARKETS LTD	AAACL4740K		502900																502900
	LALWANI FERRO 2 ALLOYA LTD	AAACL4482G		199900																199900
	LALWANI METALLICS PVT LTD 3	AAACL4651K		340000																340000
2)	Sub-Total (A)(1)		12	2244700	0	0	2244700	74.82	2244700	0	2244700	74.8208	0	74.82	0	0	0	0		1749700
	Foreign																			
	Individuals (Non- Resident Individuals/ Foreign Individuals)																			
	Name (xyz...)																			
	(b) Government																			
	Name (xyz...)																			
	(c) Institutions		0	0			0	0.00	0		0	0.00								
	Name (xyz...)																			



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category of Shareholder	PAN	Nos. of sharehold-ers	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+ (VI)+(VII)+ Nil	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class eg: X	Class eg: Y	Total as a % of (A+B+C)			(a) As a % of total Shares held (b)	(a) As a % of total Shares held (b)			
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+ Nil	(viii)	(ix)			(x)	(xi) = (vii)+(x)	(xii)		(xiii)		(xiv)
Foreign Portfolio Investor						0											
Name (xyz...)						0											
Any Other (Specify)						0											
Name (xyz...)						0											
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		12	2244700	0	0	2244700	74.82	2244700	0	2244700	74.8208	0	0	0	0	0	1749700

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



**APEX CAPITAL MARKETS LIMITED**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category of Shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X1) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						(VII) = (iv)+(v)+(vi)	(VIII)	(IX)			(X)	(X1) = (VII)+(X)	(XII)		(XIII)		(XIV)
								No of Voting Rights	Total as a % of (A+B+C)				As a % of total Shares held (a)	As a % of total Shares held (b)	As a % of total Shares held (a)	As a % of total Shares held (b)	
<b>1) Institutions</b>																	
(a) Mutual Funds/			0	0		0	0.00	0		0	0.00	0.00			NA		0
(b) Venture Capital Funds															NA		
Name (xyz...)															NA		
(c) Alternate Investment Funds															NA		
Name (xyz...)															NA		
(d) Foreign Venture Capital Investors															NA		
Name (xyz...)															NA		
(E) Foreign Portfolio Investors			0	0		0	0.00	0		0	0.00	0.00			NA		0
(F) Financial Institutions/Banks			0	0		0	0.00	0		0	0.00	0.00			NA		0
Name (xyz...)															NA		
(g) Insurance Companies			0	0		0	0.00	0		0	0.00	0.00			NA		0
(h) Provident Funds/ Pension Funds															NA		
Name (xyz...)															NA		
(i) Any Other (Specify)															NA		
Name (xyz...)															NA		
<b>Sub-Total (B)(1)</b>			0	0		0	0.00	0		0	0.00	0.00	0	0	NA		0
<b>2) Central Government/ State Government(s)/ President of India</b>															NA		
Name (xyz...)															NA		
<b>Sub-Total (B)(2)</b>			0	0		0		0		0		0	0	0	NA		0
<b>3) Non-institutions</b>															NA		
(a) Individuals -															NA		
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			907	658700		658700	21.96	658700		658700	21.96	21.96			NA		14200
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			4	52500		52500	1.75	52500		52500	1.75	1.75			NA		23800
Name (xyz...)															NA		
1 NIRAJ GANDHI				45000		45000	1.50	45000		45000	1.50	1.50					41800
2 HEMANT JOSHI				41800		41800	1.39	41800		41800	1.39	1.39					32900
3 MANOJ BENGANI				32900		32900	1.10	32900		32900	1.10	1.10					0
4 PRABHA GANDHI				50000		50000	1.67	50000		50000	1.67	1.67					0
5 PARAS GANDHI				50000		50000	1.67	50000		50000	1.67	1.67					0
6 SHRADDHA GANDHI				50000		50000	1.67	50000		50000	1.67	1.67					0

Table III - Statement showing shareholding pattern of the Public shareholder

**APEX CAPITAL MARKETS LIMITED**

Table III - Statement showing shareholding pattern of the Public shareholder																		
Category	Category of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights Class eg: X	Class eg: Y	Total			As a % of total Shares held (a)	As a % of total Shares held (b)			
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi) = (vii)+(x)	(xii)		(xiii)	(xiv)	
(b)	NBFCs registered with RBI															NA		
	Name (xyz...)															NA		
(c)	Employee Trusts															NA		
	Name (xyz...)															NA		
(d)	Overseas Depositories (holding DRs) (balancing figure)															NA		
	Name (xyz...)															NA		
(e)	Body Corporates (India) & Trusts		11	44200			44200	1.47	44200	44200	1.47		1.47			NA	16900	
	Name (xyz...)															NA		
(f)	Directors		0	0			0	0.00	0	0	0.00		0.00			NA	0	
	Name (xyz...)															NA		
	Sub-Total (B)(3)		922	755400	0	0	755400	25.18	755400	0	755400	25.18	0	25.18	0	0	NA	54900
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		922	755400	0	0	755400	25.18	755400	0	755400	25.18	0	25.18	0	0	NA	54900
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.





Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																		
Category	Category of shareholder	PAN (ii)	Nos. of shareholder s (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
Y									No of Voting Rights					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi) = (vii)+(x)	(xii)		(xiii)		(xiv)
1)	Custodian/DR Holder																	
(a)	Name of DR Holder (if available)																	
(i)	abc,...																	
(ii)	efg...																	
	Sub-Total (C)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regula																	
(a)	Name (....)																	
	Sub-Total (C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

