

Annexure - A [Page - 1/2)

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :	APEX CAPITAL MARKETS LTD		
Class of Security:	EQUITY		
Scrip Code : (CSE)	10011122	NSE	0
Quarter Ended:	September 30, 2011		
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	3000100	100%	30,001,000.00



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(1) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : APEX CAPITAL MARKETS LTD								
Scrip Code (BSE): 0				Quarter Ended:		30-Sep-11		
Scrip Code (CSE/NSE): [0] - [10011122]								
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)I	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group2							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	7	706700	394100	23.556	23.556	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	
(C)	Body Corporates	4	1042800	1010800	34.759	34.759	0	
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	
(e)	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (1)	11	1749500	1404900	58.315	58.315	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	
b	Bodies Corporate	0	0	0	0.000	0.000	0	
c	Institutions	0	0	0			0	
d	Any Other	0	0	0		0.000	0	
	Sub Total (A) (2)	0	0	0	0.000	0.000	0	0.000
Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)		11	1749500	1404900	58.315	58.315	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	0	0	0	0.000	0.000		
b	Financial Institutions / Banks	0	0	0	0.000	0.000		
c	Central Government /State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	0	0	0	0.000	0.000		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	0	0	0	0.000	0.000	0	0.000
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	11	734200	16900	24.473	24.473		
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	898	63800	36600	2.127	2.127		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	16	452600	0	15.086	15.086		
c	Any Others				0.000	0.000		
	Sub Total (B) (2)	925	1250600	53500	41.685	41.685	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	925	1250600	53500	41.685	41.685	0	0.000
	Total Public Shareholding (A) + (B)	936	3000100	1458400	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) (B) + (C)	936	3000100	1458400	100.000	100.000	0	0.000

NOTE :



Annexure II - (I) (b)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

APEX CAPITAL MARKETS LTD

Name of the Company (Scrip) :

Scrip Code(CSE): 10011122

Quarter Ended:

30-Sep-11

SRL No	Name Of the ShareHolder	Number	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of		Total
			As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/(III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii) * 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	KAMAL KISHORE LALWANI (HUF)	228100	7.603%		0.000%	0.000%		0.000%		0.000%	7.603%
2	KAMAL KISHORE LALWANI	63000	2.100%		0.000%	0.000%		0.000%		0.000%	2.100%
3	LALWANI CAPITAL MARKETS LTD	502900	16.763%		0.000%	0.000%		0.000%		0.000%	16.763%
4	LALWANI FERRO ALLOYA PVT LTD	199900	6.663%		0.000%	0.000%		0.000%		0.000%	6.663%
5	LALWANI METALLICS PVT LTD	340000	11.333%		0.000%	0.000%		0.000%		0.000%	11.333%
6	SNEH LATA LALWANI	196400	6.546%		0.000%	0.000%		0.000%		0.000%	6.546%
7	SUNDEEP LALWANI	43800	1.460%		0.000%	0.000%		0.000%		0.000%	1.460%
8	SUNIL KUMAR LALWANI	153800	5.126%		0.000%	0.000%		0.000%		0.000%	5.126%
9	SANJAY KUMAR DHANCHALLA	6600	0.220%		0.000%	0.000%		0.000%		0.000%	0.220%
10	SUNITA LALWANI	15000	0.500%		0.000%	0.000%		0.000%		0.000%	0.500%
	Total:	1749500	58.315%								58.315%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Annexure II - (1) (c) (i)

(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding

Name of the Company (Scrip) :		10011122		APEX CAPITAL MARKETS LTD				
Scrip Code (CSE):								
Quarter Ended:		30-Sep-11						
SRL No	Name Of the Shareholder	No of Shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	AMBER CAPITAL MARKETS LTD	70000	2.333%		0.000%		0.000%	2.333%
2	POONAM MERCANTILE (P) LTD	50000	1.667%		0.000%		0.000%	1.667%
3	MURABROWN TRADING (P) LTD	45000	1.500%		0.000%		0.000%	1.500%
4	HEMANT JOSHI	41800	1.393%		0.000%		0.000%	1.393%
5	MANOJ BENGANI	32900	1.097%		0.000%		0.000%	1.097%
Total:		239700	7.990%		0.000%		0.000%	7.990%



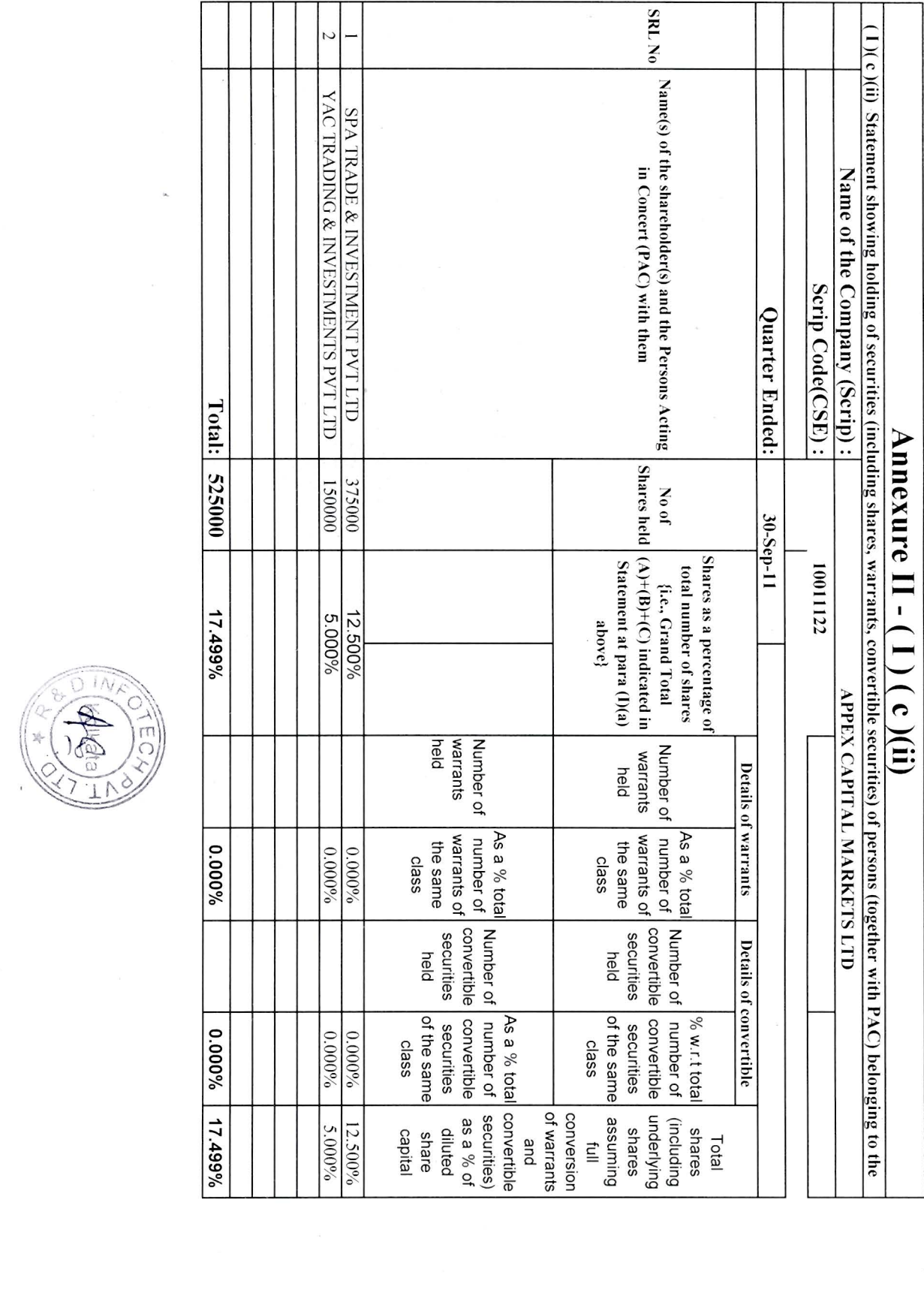
Annexure II - (I) (c)(ii)								
(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the								
Name of the Company (Scrip) :		APEX CAPITAL MARKETS LTD						
Scrip Code(CSE) :	10011122							
Quarter Ended:	30-Sep-11							
SRL No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No of Shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and securities) as a % of diluted share capital
1	SPA TRADE & INVESTMENT PVT LTD	375000	12.500%		0.000%		0.000%	12.500%
2	YAC TRADING & INVESTMENTS PVT LTD	150000	5.000%		0.000%		0.000%	5.000%
	Total:	525000	17.499%		0.000%		0.000%	17.499%

R & D INFOTECH PVT. LTD.

Annexure II - (I) (c)(ii)

(I) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the								
Name of the Company (Scrip) :		APEX CAPITAL MARKETS LTD						
Scrip Code(CSE) :	10011122							
Quarter Ended:	30-Sep-11							
SRL No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No of Shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SPA TRADE & INVESTMENT PVT LTD	375000	12.500%		0.000%		0.000%	12.500%
2	YAC TRADING & INVESTMENTS PVT LTD	150000	5.000%		0.000%		0.000%	5.000%
	Total:	525000	17.499%		0.000%		0.000%	17.499%

R & D INFOTECH PVT. LTD.



Annexure II - (I) (d)			
(1)(c) STATEMENT SHOWING details of locked-in shares			
	Name of the Company :	APEX CAPITAL MARKETS LTD	
	Scrip Code (BSE):	0	Quarter Ended: 30/09/2011
	Scrip Code (NSE):	[0] - [10011122	
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}
1			
2	NIL		
3			
	Total:	0	0.000%



Annexure II - (II) (a)

(I D)(a) STATEMENT details of Depository Receipts(DRs)

	Name of the Company :		APEX CAPITAL MARKETS LTD	
	Scrip Code (BSE):		0	Quarter Ended: 30/09/2011
	Scrip Code (NSE):		[0] - [10011122]	
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
	Total:			



Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

	Name of the Company : APEX CAPITAL MARKETS LTD			
	Scrip Code (BSE): 0		Quarter Ended: 30/09/2011	
	Scrip Code (NSE): [0] - [10011122]			
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+(C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
	Total:			

