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CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		APEX CAPITAL MARKETS LTD	
Class of Security:		EQUITY	
Scrip Code : (CSE)	10011122	NSE	0
Quarter Ended:		December 31, 2011	
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	3000100		



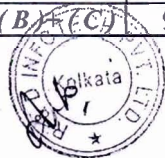
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(1) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

	Name of the Company : APEX CAPITAL MARKETS LTD							
	Scrip Code (BSE): 0			Quarter Ended:		31-Dec-11		
	Scrip Code (CSE/NSE): [0] - [10011122]							
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)I	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII) (IV)*100
(A)	Promoter and Promoter Group2							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	7	706900	553100	23.563	23.563	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	
(C)	Body Corporates	3	1042800	1042800	34.759	34.759	0	
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	
(e)	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (1)	10	1749700	1595900	58.321	58.321	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	
b	Bodies Corporate	0	0	0	0.000	0.000	0	
c	Institutions	0	0	0			0	
d	Any Other	0	0	0		0.000	0	
	Sub Total (A) (2)	0	0	0	0.000	0.000	0	0.000
Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)		10	1749700	1595900	58.321	58.321	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	0	0	0	0.000	0.000		
b	Financial Institutions / Banks	0	0	0	0.000	0.000		
c	Central Government /State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	0	0	0	0.000	0.000		
	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	0	0	0	0.000	0.000	0	0.000
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	11	734200	16900	24.473	24.473		
	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	897	63600	36600	2.120	2.120		
	ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh	16	452600	0	15.086	15.086		
c	Any Others				0.000	0.000		
	Sub Total (B) (2)	924	1250400	53500	41.679	41.679	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	924	1250400	53500	41.679	41.679	0	0.000
	Total Public Shareholding (A) + (B)	934	3000100	1649400	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) + (B) + (C)	934	3000100	1649400	100.000	100.000	0	0.000

NOTE :



Annexure II - (I) (b)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) : APEX CAPITAL MARKETS LTD											
Scrip Code(CSE):		10011122									
Quarter Ended:		31-Dec-11									
SRL No	Name Of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/(III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KAMAL KISHORE LALWANI (HUF)	228100	7.603%		0.000%	0.000%		0.000%		0.000%	7.603%
2	KAMAL KISHORE LALWANI	63000	2.100%		0.000%	0.000%		0.000%		0.000%	2.100%
3	LALWANI CAPITAL MARKETS LTD	502900	16.763%		0.000%	0.000%		0.000%		0.000%	16.763%
4	LALWANI FERRO ALLOYA PVT LTD	199900	6.663%		0.000%	0.000%		0.000%		0.000%	6.663%
5	LALWANI METALLICS PVT LTD	340000	11.333%		0.000%	0.000%		0.000%		0.000%	11.333%
6	SNEHLATA LALWANI	196400	6.546%		0.000%	0.000%		0.000%		0.000%	6.546%
7	SUNDEEP LALWANI	43800	1.460%		0.000%	0.000%		0.000%		0.000%	1.460%
8	SUNIL KUMAR LALWANI	153800	5.126%		0.000%	0.000%		0.000%		0.000%	5.126%
9	SANJAY KUMAR DHANCHALLA	6800	0.227%		0.000%	0.000%		0.000%		0.000%	0.227%
10	SUNITA LALWANI	15000	0.500%		0.000%	0.000%		0.000%		0.000%	0.500%
Total:		1749700	58.321%						*		58.321%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Annexure II - (I) (c) (i)

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company (Scrip) : APEX CAPITAL MARKETS LTD									
Scrip Code (CSE): 10011122									
Quarter Ended: 31-Dec-11									
SRL No	Name Of the Shareholder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	AMBER CAPITAL MARKETS LTD	70000	2.333%		0.000%		0.000%	2.333%	
2	POONAM MERCANTILE (P) LTD	50000	1.667%		0.000%		0.000%	1.667%	
3	MURABROWN TRADING (P) LTD	45000	1.500%		0.000%		0.000%	1.500%	
4	HEMANT JOSHI	41800	1.393%		0.000%		0.000%	1.393%	
5	MANOJ BENGANI	32900	1.097%		0.000%		0.000%	1.097%	
Total:		239700	7.990%		0.000%		0.000%	7.990%	



Annexure.II - (I)(c)(ii)

(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : APPEX CAPITAL MARKETS LTD					
SRL No	Name Of the Shareholder	No of Shares held	Details of Shares held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
Quarter Ended:					
		31-Dec-11			
Scrip Code(CSE) :	10011122				
1	SPA TRADE & INVESTMENT PVT LTD	375000	12.500%	0.000%	0.000%
2	YAC TRADING & INVESTMENTS PVT LTD	150000	5.000%	0.000%	0.000%
	Total:	525000	17.499%	0.000%	0.000%



Annexure II - (I) (d)

(I) (c) STATEMENT SHOWING details of locked-in shares

	Name of the Company :	APEX CAPITAL MARKETS LTD	
	Scrip Code (BSE):	0	Quarter Ended: 31/12/2011
	Scrip Code (NSE):	[0] - [10011122	
SRL No	Name Of the Shareholder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}
1			
2	NIL		
3			
	Total:	0	0.000%



Annexure II - (II) (b)

(I D) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

	Name of the Company : APEX CAPITAL MARKETS LTD			
	Scrip Code (BSE): 0		Quarter Ended: 31/12/2011	
	Scrip Code (NSE): [0] - [10011122]			
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)}
1				
2	NIL			
3				
	Total:			

